

Important Documents Checklist

Legal Documents

- Will
- Power of Attorney
- Deed to your home

Government Issued

- Original birth certificate
- Passport (or a copy)
- Marriage certificate/license
- Original social security card

Financial Documents

- Tax returns
- Mortgage documents
- Insurance documents

Other (Receipts)

- Receipts for high value items and/or warranty documents
- Receipts for significant home repairs/replacements/installations